

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In Re:)	
)	
DIAMONDHEAD CASINO)	
CORPORATION,)	C. A. No. 24-11354-JKS
)	
ALLEGED DEBTOR.)	Chapter 7
)	

**NOTICE OF MOTION OF THE ALLEGED DEBTOR,
DIAMONDHEAD CASINO CORPORATION, TO DISMISS THE
INVOLUNTARY BANKRUPTCY PETITION OR, IN THE
ALTERNATIVE, TO CONVERT THE CASE TO CHAPTER 11**

PLEASE TAKE NOTICE that, on July 18, 2024 the alleged Debtor, Diamondhead Casino Corporation’s Motion to Dismiss the Involuntary Bankruptcy Petition or, In the Alternative, to Convert the Case to Chapter 11 (the “Motion”) was filed with the Court.

PLEASE TAKE FURTHER NOTICE that, Objections, if any, to the Motion must be made, in writing, filed with the United States Bankruptcy Court for the District of Delaware, 3rd Floor, 824 North Market Street, Wilmington, Delaware 19801 and served so as to be received by the undersigned counsel for the alleged Debtor on or before **September 3, 2024 at 4:00 p.m. (Prevailing Eastern Time)**.

PLEASE TAKE FURTHER NOTICE THAT, A HEARING WILL BE HELD ON September 25, 2024 AT 1:00 P.M. (PREVAILING EASTERN TIME) BEFORE THE HONORABLE J. KATE STICKLES UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF Delaware, 824 NORTH MARKET STREET, 5th FLOOR, COURTROOM #6, WILMINGTON, DELAWARE 19801.

PLEASE TAKE FURTHER NOTICE That, IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY

GRANT THE RELIEF REQUESTED BY THE MOTION WITHOUT
FURTHER NOTICE OR HEARING.

Dated: August 7, 2024

BIGGS & BATTAGLIA

/s/ Robert D. Goldberg

Robert D. Goldberg (Delaware Bar ID #631)

921 N. Orange Street

Wilmington, DE 19899-1489

Telephone: (302) 655-9677

email: Goldberg@batlaw.com

ATTORNEY FOR DIAMONDHEAD

CASINO CORPORATION